

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF UTAH

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Noah Corporation

2. **All other names debtor used in the last 8 years**  
 Include any assumed names, trade names and *doing business as* names

Noah Operations Albuquerque NM, LLC  
 Noah Operations Auburn Hills MI, LLC  
 Noah Operations Bedford NH, LLC  
 Noah Operations Blue Ash OH, LLC  
 Noah's  
 Noah Operations Charlotte NC, LLC  
 Noah Operations Chesapeake VA, LLC  
 Noah Operations Cranberry PA, LLC  
 Noah Operations Des Moines IA, LLC  
 Noah Operations Dickinson TX, LLC  
 Noah Operations Fairview TX, LLC  
 Noah Operations Fossil Creek TX, LLC  
 Noah Operations Greenville SC, LLC  
 Noah Operations High Point NC, LLC  
 Noah Operations Hoover AL, LLC  
 Noah Operations Irving TX, LLC  
 Noah Operations Katy TX, LLC  
 Noah Operations Kingston TN, LLC  
 Noah Operations Lake Mary FL, LLC  
 Noah Operations Lincolnshire IL, LLC  
 Noah Operations Little Rock AR, LLC  
 Noah Operations Louisville KY, LLC  
 Noah Operations Madison WI, LLC  
 Noah Operations Memphis TN, LLC  
 Noah Operations Mentor OH, LLC  
 Noah Operations Morrisville NC, LLC  
 Noah Operations Naperville IL, LLC  
 Noah Operations New Albany OH, LLC  
 Noah Operations Oklahoma City OK, LLC  
 Noah Operations Omaha NE, LLC  
 Noah Operations Overland Park KS, LLC  
 Noah Operations Plano TX, LLC  
 Noah Operations San Antonio TX, LLC  
 Noah Operations South Jordan UT, LLC  
 Noah Operations Southpointe PA, LLC  
 Noah Operations Tulsa OK, LLC  
 Noah Operations Utah Valley UT, LLC  
 Noah Operations Westminster CO, LLC  
 Noah Operations Wichita KS, LLC

3. **Debtor's federal Employer Identification Number (EIN)** 02-0706434

4. **Debtor's address** Principal place of business **Mailing address, if different from principal place of**

Debtor Noah Corporation  
Name

Case number (if known) \_\_\_\_\_

**business**

2600 West Executive Parkway, Suite 360  
Lehi, UT 84043

Number, Street, City, State & ZIP Code

\_\_\_\_\_  
P.O. Box, Number, Street, City, State & ZIP Code

Utah  
County

**Location of principal assets, if different from principal place of business**

\_\_\_\_\_  
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.noahseventvenue.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor Noah Corporation  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7139

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>See Attachment</u>	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Noah Corporation  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199            | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

Debtor NOAH CORPORATION  
Name

Case number (if known) \_\_\_\_\_


**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05-28-2019  
MM / DD / YYYY

X   
Signature of authorized representative of debtor  
Title President

William James Bowser  
Printed name

**18. Signature of attorney**

X   
Signature of attorney for debtor

Date 05-28-2019  
MM / DD / YYYY

Kenneth L. Cannon II  
Printed name

Durham Jones & Pinegar, P.C.  
Firm name

111 South Main Street, Suite 2400, Salt Lake City, Utah 84111  
Number, Street, City, State & ZIP Code

Contact phone (801) 415-3000 Email address kcannon@djplaw.com

Utah - 3705  
Bar number and State

Debtor Noah Corporation  
Name Case number (if known) \_\_\_\_\_

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 DISTRICT OF UTAH

---

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<u>Noah Operations Chandler AZ, LLC</u>	Relationship to you	<u>Affiliated by common ownership</u>
District	<u>Utah</u> When <u>5/24/19</u>	Case number, if known	<u>19-23810</u>
Debtor	<u>Noah Operations Richardson TX, LLC</u>	Relationship to you	<u>Affiliate by common ownership</u>
District	<u>Utah</u> When <u>5/15/19</u>	Case number, if known	<u>19-23492</u>
Debtor	<u>Noah Operations Sugarland TX, LLC</u>	Relationship to you	<u>Affiliated by common ownership</u>
District	<u>Utah</u> When <u>5/17/19</u>	Case number, if known	<u>19-23571</u>